



# 'OFF SEASON' WITH COASTAL TAX ADVISORS

## At a glimpse

The CTA family shares insights and recounts their favorite travels during these summer months. Also enjoy a debrief of what to expect with a summer in San Diego!

## Deadlines looking ahead

- **September 16, 2024** - Individuals make a payment of your 2024 estimated tax if you're not paying your income tax for the year through withholding
- **Additionally, September 16, 2024** - Partnerships & S-Corps file a 2023 calendar year return. If you have an automatic 6-month extension to file your income tax return for 2023.
- **September 30, 2024** - Trusts file a 2023 calendar year return, If you have an automatic 6-month extension to file your income tax return for 2023.
- **October 15, 2024** - Individuals and C-Corps file a 2023 calendar year return, If you have an automatic 6-month extension to file your income tax return for 2023.
- **November 15, 2024** - Non profits (exempt orgs) file a 2023 calendar year return, If you have an automatic 6-month extension to file your income tax return for 2023.

*Curious as to what your most favorite tax and accounting firm is up to when you (hopefully) don't need them ??*



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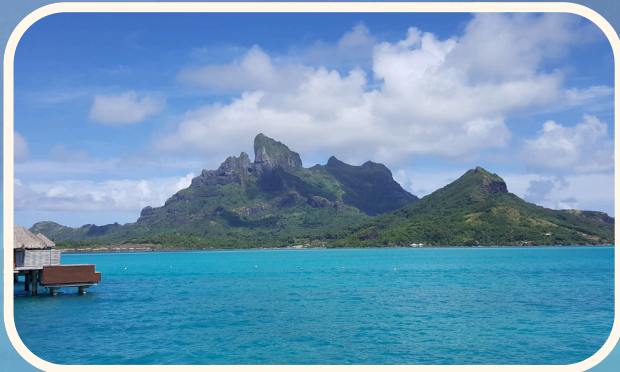
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# BLISSFUL IN BAJA AND BORA BORA

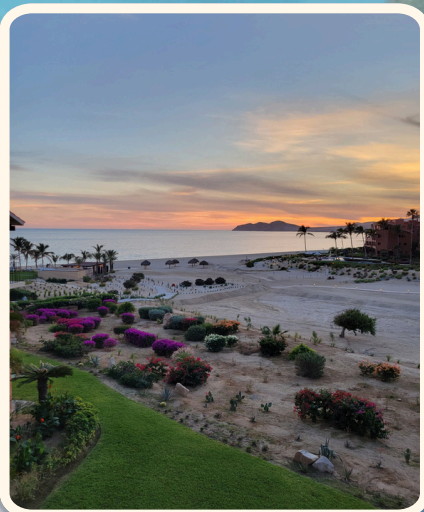
*"I love travelling in Baja California and do it often enough that it's not really a destination for me, it's just part of my life. My favorite travel destination is Bora Bora. It is one of the most perfect places on the planet. There are virtually no wild things that want to hurt you, everything is in harmony. My favorite trip there was when my wife & I got our SCUBA certification done. What an amazing place to learn how to dive. The place is an aquarium with gin-clear water. The relaxation level is off the charts too! Don't bother travelling here if you're interested in a high-stress, busy vacation. This summer the only trip I have planned is my annual 7-day long range fishing trip in August. Unfortunately, no Bora Bora trip planned in the near future."*



Humpback Whale breaching in Cabo San Lucas, Mexico.



View from the beach in Bora Bora, French Polynesia.



Sunset in Cabo San Lucas, Mexico.

**DAVE  
MORGAN**

CPA & FIRM PARTNER



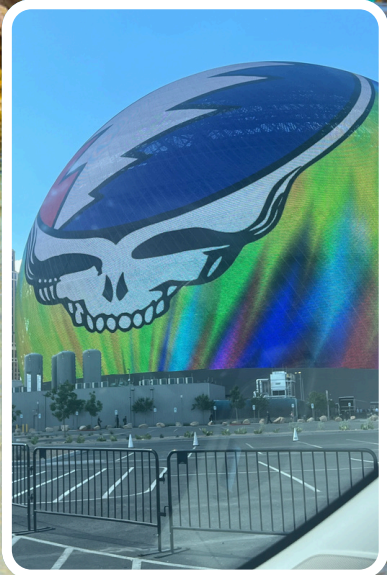
# CABO COOLDOWN, TAHOE TOURISTS AND VEGAS VACAY



**JAKE LINCOLN**

CPA & FIRM PARTNER

*"My favorite travel destinations have been Cabo San Lucas and Lake Tahoe. While in Cabo I married my beautiful wife, Dianne. If traveling and looking for good swimming and snorkeling I would recommend Chileno Bay Beach. Our favorite local restaurant with great food is Mariscos Mazatlan! I would love to go back as a family in the future. Tahoe this past summer was way better than I could have imagined. The lake is beautiful, the hiking is breathtaking, and the air is revitalizing. We enjoyed kayaking on the lake and various hikes, because Tahoe has many trails available to explore! This summer I am making one last trip to Las Vegas August 8th to see Dead and Company for a third time. The Sphere is amazing and it's the best music too! "*



Picture of the Las Vegas Sphere.



The family in Lake Tahoe.



Jake and Dianne on the way to the Vegas Sphere.

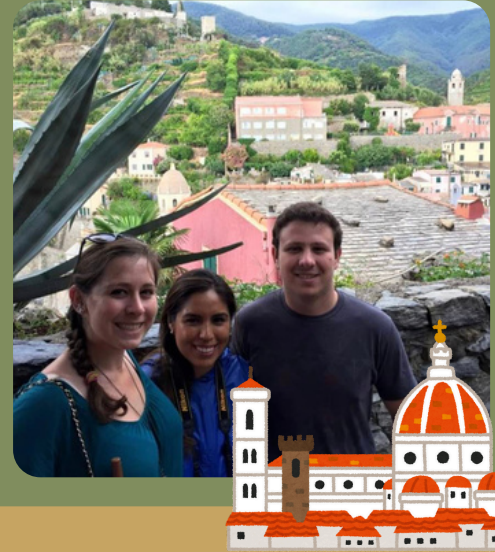
Background photo is of Chileno Bay Beach in Cabo San Lucas, Mexico.



ACCOUNTANT

# Danny Ruskowski

"My favorite vacation destination is Florence, Italy. The sights are beautiful, the people aren't in a rush, and everything seems to move slower. Cinque Terre is beautiful and worth it to everyone making day trip to. There are also some awesome outdoor markets, which I thoroughly enjoyed."



ACCOUNTANT

# Sean Jeong



"As someone from Korea living in the United States, going back to visit my family isn't just a holiday—it's a chance for me to relax and recharge. Whenever I'm granted leave, I make it a point to return to Korea. Being able to spend time with my parents, siblings, and their families is the essence of a vacation for me. There's nothing extravagant planned; rather, it's about opening my mother's fridge to enjoy her homemade kimchi and various dishes, reconnecting with high school friends and effortlessly slipping back into conversations reminiscent of our teenage years. It's about revisiting local restaurants and familiar places near my hometown, observing the changes that have occurred during my absence. While a glamorous vacation destination with excitement and anticipation may appeal to some, for me, a vacation filled with reuniting with loved ones is equally magnificent and splendid."



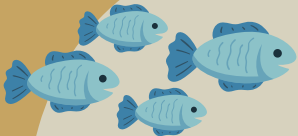
Pictured (right) with Younger Brother Kyung-Hoon Jeong (left) and Best friend Tae-Hoon Kwon (center). 2018 Incheon Korea.



ADMIN

# Paige Siberell

"My favorite vacation destination has been Cancun, Mexico. Not only was that enhanced by being with friends and family, the good food, the MOJITOS and daily white sand beach days make it paradise on earth."

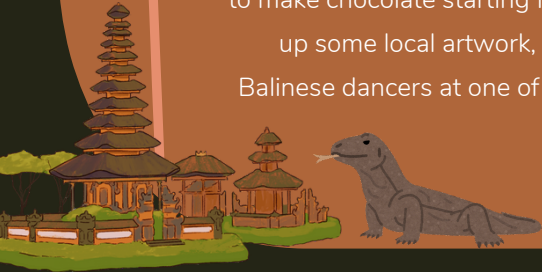




OFFICE MANAGER

# Lisa Novotny

"My favorite place I've visited has been Bali, Indonesia. My dad was receiving an award and I got to tag along. My dad's award was a one of a kind, carved, Balinese mask. There were Komodo dragons all over the resort, I learned how to make chocolate starting from the cocoa plant, how coffee is made, picked up some local artwork, ate traditional Balinese food, and saw traditional Balinese dancers at one of the dinners. It was a trip I feel incredibly lucky to have experienced."



TAX MANAGER AND SENIOR TAX ACCOUNTANT

# Diana Wiedenhoeft



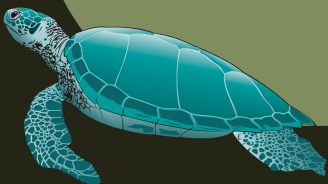
"My favorite vacation is always the last one I went on. Really, they are all my favorites. My last vacation was spent in Washington State taking baking classes with my sister-in-law. The first set of classes was learning to make croissants, puff pastries, and danishes, and the last class of the week was learning to make baguettes. This last weekend I made baguettes like a pro in my home oven. It was sheer pleasure. There are several things that made this vacation one of my favorites. It centered around my passion for baking, and it was something that I can take home and use. The best kind of souvenir! Our rental was on a lake, and we sat on the back deck looking at the lake each morning while we drank our coffee. And we were able to fit in hikes in the beautiful, wooded hills."



ADMIN/RECEPTIONIST

# Kat Cannon

"Recently I took a trip to Nassau, Bahamas and I loved it. I'm a big shell diver - there is so much to see while diving there and I loved swimming with turtles and finding conchs and sand dollars of all sizes. Also the weather and Atlantis waterpark were awesome."





CPA

# Kristin Bunker-Tilley

“My favorite vacation spot is Mount Desert Island, Maine. MDI is home to Acadia National Park. You can hike everyday for weeks and not hike the same trail twice. I love the hikes that take you through the woods and bring you out to beaches, coves and the ocean. So many peaks and views to collect. And no snakes! All that hiking makes you hungry. Favorite foods while vacationing on MDI are lobster, scallops, crab, blue berries and whoopie pies. The blue berries grow wild on mountainsides. Maine's slogan is Vacationland and it is so very true!”



CPA

# Calistus Alexander

“My favorite travel destination was Japan. I enjoyed experiencing the culture, food, and interacting with locals. Learning more about others when I travel allows me to learn more about myself. Interestingly, I was most impressed by how efficient everything operated – everything was exact, and all the small details tied together.”



ENROLLED AGENT

# Jason Laccone

My favorite vacation destination has been Rome, Italy. I loved seeing all the historic buildings and admiring the engineering skills and craftsmanship. The stories about the Colosseum are incredible and the Sistine Chapel is breathtaking. I also found myself in the middle of a celebration after a big soccer match, which is an experience in itself. The entire city appeared to shut down and celebrate!



# SD SUMMER

GOOD FOOD, GOOD WEATHER AND GOOD TIMES



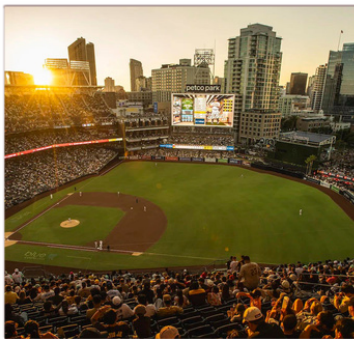
# SAN DIEGO IS THE PLACE TO BE WHEN THE WEATHER GETS WARM

SD County Fair & Horse Races



The San Diego County fair comes in the beginning of summer and is a hit for people across the nation. Thrilling rides and games, live music performances and captivating exhibits - it embodies the spirit of summertime joy. Though it has now passed, ending July 7th, you can still enjoy visiting the Del Mar Horse Races! The races are held at the iconic Del Mar Thoroughbred Club, where the motto "Where The Turf Meets The Surf" perfectly captures the unique blend of coastal beauty and sporting excitement. Aside from the races, the venue also offers a variety of dining options, from casual bites to gourmet meals. Live entertainment and special events throughout the racing season add to the festive vibe, making it a perfect outing for friends and family.

Padre Games



The best and most beautiful baseball stadium in the world, enjoy a padre game! The atmosphere at Petco Park is simply electrifying, making it a true gem for baseball enthusiasts. From the cheering crowd to the unique food spots in the stadium it's an experience worth taking. Our office loves to support the team and it's always friar faithful here.

Good ol' beach days



Beaches in San Diego are a big reason as to why everyone travels here in summer. With its picturesque coastline stretching for miles, San Diego's beaches cater to all types of beachgoers, whether you're seeking a relaxing day basking in the sun, trying your hand at surfing, or simply strolling along the shoreline collecting seashells. There is the vibrant atmosphere of Mission Beach with Belmont Park, the tidepools and marine life of La Jolla to the rugged beauty of Torrey Pines State Beach, each stretch of sand in San Diego has its own unique charm waiting to be explored.